

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 20, 2001
Maturity Date: March 21, 2002
CUSIP Number: 912795JL6

High Rate: 2.570% Investment Rate 1/: 2.639% Price: 98.701

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 95.12%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 25,153,786	\$ 10,884,905
Noncompetitive	1,015,267	1,015,267
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	26,269,053	12,000,172 2/
Federal Reserve	4,523,236	4,523,236
TOTAL	\$ 30,792,289	\$ 16,523,408

Median rate 2.560%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.400%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,269,053 / 12,000,172 = 2.19

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$860,410,000

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